

payable in respect of any one loss, all such moneys shall be payable to the Trustee as its interest may appear. If so requested in writing by the Trustee, or at the written request of the holders of not less than 25% in principal amount of the Bonds and Notes, the Corporation shall cause policies for insurance against risks to the mortgaged property to be delivered to the Trustee.

"All proceeds of insurance not payable to the Trustee shall be applied by the Corporation to the repair, restoration or replacement of the property destroyed or damaged or to the acquisition of additional property subject to the lien of this Indenture.

"All proceeds of insurance in excess of \$50,000 shall be paid to the Trustee and applied as provided in Section 13.05."

§4.05. *Restriction on Other Liens, Further Assurances.* There is hereby added at the end of Article Five the following additional covenants:

"Section 5.20. *Restriction on Other Liens.* The Corporation will not create or suffer to be hereafter created or exist, any lien upon the mortgaged property, or any part thereof, or the income therefrom, prior to, or having equality with, the lien of this Indenture, except permitted encumbrances.

"Section 5.21. *Further Assurances.* At any and all times the Corporation will do, execute, acknowledge, deliver, file and/or record, and will cause to be done, executed, acknowledged, delivered, filed and/or recorded, all and every such further acts, deeds, conveyances, mortgages, transfers and assurances in law as may be necessary or as the Trustee shall reasonably require for the better assuring, conveying, pledging, transferring, mortgaging, assigning and confirming unto the Trustee all and singular the property hereby mortgaged, conveyed, pledged, transferred or assigned, or intended so to be."

§4.06. *Condemnation.* No provisions of the Original Indenture specifically apply to or contemplate the taking of part of the mortgaged property by the exercise of the power of eminent domain or purchase by a governmental body in the exercise of a right which it may have to make such purchase and certain of the provisions of Section 13.03 of the Original Indenture may be impossible or inappropriate to comply with in the case of any such taking. There is therefore added the following provision at the end of Section 13.03 of the Original Indenture.

"Should any part of the mortgaged property be taken by exercise of the power of eminent domain, or should any governmental body at any time exercise any right which it may have to purchase any part of the mortgaged property, the Trustee upon request of the Corporation shall release the part of the mortgaged property so taken or purchased and shall be fully protected in doing so upon the Trustee being furnished with an opinion of counsel to the effect that such