

ARTICLE THREE  
PROVISIONS APPLICABLE TO SERIES A BONDS

§3.01. *Designation, Amount, Rate and Forms.* There is hereby created a series of Bonds to be issued under the Original Indenture, limited to the aggregate principal amount of \$1,250,000, which shall be designated "10¼% First Mortgage Bonds, Series A, due May 1, 1995." The Series A Bonds initially issued shall be dated as of and bear interest from the date of issuance thereof; shall mature May 1, 1995, shall bear interest at the rate of 10¼% payable semiannually on May 1 and November 1 in each year until the principal thereof shall have become due and payable, and shall bear interest on any overdue principal and on any overdue interest at the rate of 11¼% per annum, so far as the same may be legally enforceable, from the due date thereof until fully paid. The Series A Bonds shall be substantially in the form set forth in Exhibit A hereto and shall be in denominations which are a multiple of \$1,000. Series A Bonds issued upon transfer or exchange for different denominations or in substitution for lost, stolen, destroyed or mutilated Series A Bonds shall be dated the date to which interest was last paid.

§3.02. *Sinking Fund for Series A Bonds.* The Company shall pay to the Trustee, as and for a sinking fund for the retirement of Series A Bonds, at least two business days before May 1, 1976 and each May 1 thereafter to and including May 1, 1994 the sum in cash of \$50,000.

All cash received by the Trustee pursuant to this section shall be held by the Trustee as part of the mortgaged property, and shall be applied by the Trustee to the redemption on May 1 in each year of outstanding Series A Bonds, at a redemption price equal to the principal amount of Bonds to be redeemed but without premium, in the manner set forth in §3.04 hereof and otherwise in the manner and with the effect specified in Section 4.02 of the Original Indenture, and the Company shall, in each case prior to the date fixed for redemption thereof, pay to the Trustee in cash all unpaid interest accrued on the Bonds to be redeemed through the operation of said sinking fund to the date fixed for redemption.

§3.03. *Optional Redemption Provisions.* All or any part of the Series A Bonds outstanding at any time may be called for redemption and payment at any time prior to maturity (subject to the further provisions

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