

5.12 Notwithstanding the provisions of paragraph 5.10 any corporation into which Trustee may be merged or with which it may be consolidated or any corporation resulting from any merger or consolidation to which Trustee shall be a party or any corporation to which substantially all the business and assets of Trustee may be transferred, provided such corporation shall be eligible under the provisions of Paragraph 5.11 hereof, shall be a successor to Trustee under this Separate Trust Supplemental Indenture, without the execution or filing of any paper or the performance of any further act on the part of any other parties hereto.

ARTICLE VI:

MISCELLANEOUS PROVISIONS

6.01 Any notice to the Company, the Trustee or the Principal Trustee under the provisions of this Separate Trust Supplemental Indenture shall be valid and effective if given by registered mail to the addresses undernoted, and shall be deemed to have been effectively given from time to time when in the ordinary course of post, the said letter should have reached its destination. The parties may from time to time notify each other of a change in address which thereafter, until changed by like notice, shall be the address for the purposes of this Indenture. For the purposes of this Separate Trust Supplemental Indenture:

The address of Company is:

Mini-Skools Limited
c/o Allan P. Cantor
200-297 Smith Street
Winnipeg, Manitoba, Canada
R3C 1L2

The address of Trustee is:

Citizens and Southern National Bank of South Carolina
P. O. Box 727
1801 Main Street
Columbia, South Carolina 29201
U. S. A.

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