

respect to such authentication, delivery, payment, and redemption, and in no event shall Trustee be deemed to have any trusts, powers, rights, duties, obligations, or responsibilities in respect to any portion of the Mortgaged Property other than the Separate Trust Estate herein conveyed to Trustee; and

(h) Trustee shall incur no liability whatsoever in respect to any act or omission of Principal Trustee or any other separate trustee or co-trustee appointed in respect to any portion of the Mortgaged Property as provided under the terms of the Original Trust Indenture.

5.04 The recitals of fact herein and in the Bonds shall be taken as the statements of Company and Trustee assumes no responsibility for the correctness of the same. Trustee shall have no responsibility for the recording or filing of this Separate Trust Supplemental Indenture or any supplements hereto nor for the perfecting of any security interest with respect to personal property. Trustee makes no representation as to the validity of this Separate Trust Supplemental Indenture or of the Bonds. Any certificate of authentication endorsed on the Bonds, by the Principal Trustee shall be taken as the certificate only of the Principal Trustee, and Trustee assumes no responsibility in respect thereto.

5.05 Trustee shall not be required to furnish to the holders of any Bonds any notice of any events of default becoming known to Trustee; provided, however, if Trustee becomes aware of any event of default as the same are set out in Article X of the Original Trust Indenture, and if Trustee has not received notice of such event of default from the Principal Trustee, then Trustee shall thereupon give notice of such event of default to the Principal Trustee.