

distributable on account thereof, and to execute any other papers and documents and do and perform any and all acts and things for and on behalf of such holders of the Bonds and coupons, as may be necessary or advisable in the opinion of the Principal Trustee in order to have the respective claims of Trustee and the holders of the Bonds and coupons against the Company or any other company upon the Bonds, or its or their property allowed in any such proceeding, and to receive payment of or on account of such claims; provided, however, that nothing herein contained shall be deemed to authorize or empower Trustee to consent to or accept or adopt, on behalf of any holder of the Bonds or coupons, any plan of reorganization or readjustment of the Company affecting the Bonds or coupons.

4.20 All rights of action upon or under any of the Bonds or coupons or this Separate Trust Supplemental Indenture (including the right of Trustee to file proof of debt, amendment of proof of debt, claim, petition or other document on behalf of the holders of the Bonds and coupons in any equity receivership, insolvency, bankruptcy, liquidation, readjustment, reorganization or other similar proceedings as aforesaid) may be enforced by Trustee, notwithstanding the fact that it may not have possession of any of the Bonds or coupons, and without the production thereof at any trial or any proceedings relating thereto.

4.21 All rights, remedies and powers provided by this Article IV may be exercised only to the extent that the exercise thereof does not violate any applicable provision of law that may be controlling and to be limited to the extent necessary so that they will not render this Separate Trust Supplemental Indenture invalid, unenforceable or not entitled to be recorded or filed under the provisions of any applicable law.

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