

4.08 Upon any sale as aforesaid, any purchaser, for the purpose of making settlement or payment for the property purchased shall be entitled to use and apply any Bonds issued hereunder and then outstanding, and any matured and unpaid interest coupons appertaining thereto, by presenting the same so that there may be credited as paid thereon the sums payable out of the net proceeds of such sale to the holder of such Bonds and coupons as his ratable share of such proceeds, after allowing for the proportion of the total purchase price required to be paid in cash for the cost and expenses of the sale, compensation and other charges; and thereupon such purchaser shall be credited, on account of such purchase price payable by him, with the portion of such net proceeds that shall be applicable to the payment of, and that shall have been credited upon, the Bonds and coupons so presented. At any such sale any Bondholder, Trustee, or any other trustee, separate trustee, or co-trustee in respect to any part of the Trust Estate may bid for and purchase such property, and make payment on account thereof as aforesaid, and upon compliance with the terms of sale, may hold, retain and dispose of such property without further accountability therefor. The provisions of this paragraph 4.08 are subject to the provisions of Sections 11.06 and 2.08 of the Original Trust Indenture.

4.09 To the extent permitted by law, upon the completion of any sale or sales under or by virtue of this Separate Trust Supplemental Indenture (whether under the power of sale hereby granted or under judgment or decree of court, or otherwise), Trustee shall be entitled to execute and deliver to the accepted purchaser or purchasers a good and sufficient deed or deeds or other instruments of conveyance, sale and transfer of

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