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authenticated and delivered in accordance with the Original Trust Indenture and all Supplemental Indentures and that the Separate Trust Estate is to be held subject to the further covenants, conditions, uses and trusts set forth herein, and the Company, for itself and its successors and assigns, does hereby covenant and agree to and with the Trustee and its successors and assigns in trust, for the benefit of those who shall hold the Bonds and interest coupons, or any of them, as set forth herein.

2.05 The conveyance of the properties described in Schedule A is made subject and subordinate to the liens of the existing mortgages on those properties as recited in the said Schedule, and the Company has assumed the payment of the promissory notes which those mortgages secure (the indebtedness represented by such notes being hereinafter referred to as the "Prior Indebtedness").

ARTICLE III:

INCORPORATION OF TRUST INDENTURE

3.01 The Separate Trust Estate herein conveyed and assigned to the Trustee by this Separate Trust Supplemental Indenture is conveyed and assigned in all respects subject to each and every condition, covenant, term, power, right, immunity, privilege and provision made by, or applicable to, the Company in respect to the Mortgaged Property as fully set out and contained in the Original Trust Indenture, which is incorporated herein by reference, and all of the Separate Trust Estate hereby conveyed or assigned to the Trustee shall secure the Bonds in the same manner and to the same extent, and in all respects whatsoever, as if said Separate Trust Estate hereby conveyed and assigned