

the receipt and sufficiency of which are hereby acknowledged by the Trustee, and in order to secure the payment of the principal of, the premium (if any), and interest on all of the Bonds at any time issued and outstanding under the Original Trust Indenture according to the terms and conditions thereof and to secure the performance and observance of all the covenants and conditions therein and herein and in all indentures supplemental thereto and hereto, has granted, bargained, sold, warranted, conveyed, transferred, assigned, remised, released and confirmed unto the Trustee and by these presents does grant, bargain, sell, warrant, convey, transfer, assign, remise, release and confirm unto the Trustee, its successors and assigns in trust under this indenture, forever, the real property set forth in Schedule "A" hereto and the chattel property set forth in Schedule "B" hereto (hereinafter sometimes referred to as the "Separate Trust Estate"):

TO HAVE AND TO HOLD all and singular the said bargained properties, together with any substitutes therefor or proceeds thereof unto the Trustee and its successors and assigns forever; and the Company does warrant that it has good and lawful title to the properties both real and personal hereby conveyed, and that the Company has the full right to convey the same and that the Company will forever warrant and defend the same unto the said Trustee, its successors and assigns against the claims of all persons whomsoever.

SUBJECT, HOWEVER, to permitted encumbrances as defined in Section 1.01(r) of the Original Trust Indenture.

2.02 But in trust, nevertheless, for the equal pro rata benefit and security of all those who shall from time to time be holders of any of the Bonds and interest coupons issued and

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