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"Mortgaged Property" as the same is defined in the Original Trust Indenture to the Principal Trustee, as Trustee, upon the terms and conditions therein provided to secure the payment of the principal of, the premium, if any, and interest on all of the bonds at any time issued and outstanding under the Original Trust Indenture and to secure the performance and observance of all the covenants, conditions and obligations of the Company under the Original Trust Indenture;

AND WHEREAS, by the Second Supplemental Indenture made pursuant to the Original Trust Indenture, the Company authorized the issuance of its Series A Bonds in the aggregate principal amount of TWO MILLION FIVE HUNDRED THOUSAND (\$2,500,000.00) DOLLARS in lawful money of Canada;

AND WHEREAS by the Fourth Supplemental Indenture made pursuant to the Original Trust Indenture, the Company authorized the issuance of its Series B bonds in the aggregate principal amount of FIVE MILLION (\$5,000,000.00) DOLLARS in lawful money of Canada;

AND WHEREAS, by the Eighth Supplemental Indenture made pursuant to the Original Trust Indenture, the Company authorized the issuance of its Series C Bonds in the aggregate principal amount of FOUR MILLION FIVE HUNDRED THOUSAND (\$4,500,000.00) DOLLARS, in lawful money of Canada;

AND WHEREAS, by the Fifteenth Supplemental Indenture made pursuant to the Original trust Indenture the Company has authorized the issuance of a series of bonds in the aggregate principal amount of FIVE MILLION (\$5,000,000.00) DOLLARS, in lawful money of Canada, which bonds have been designated as 12% First Mortgage Bonds, Series D of the Company (said bonds, together with any

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