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FILED 8

WENDELL COUNTY

1336 388

SEPARATE TRUST SUPPLEMENTAL INDENTURE

(Constituting the Seventeenth Supplemental
Indenture to that Certain Trust Indenture
dated as of January 1, 1973)

THIS SEPARATE TRUST SUPPLEMENTAL INDENTURE made, as of the
4th day of April, 1975.

BETWEEN:

MINI-SKOOLES LIMITED, a corporation duly
incorporated under the laws of the
Province of Manitoba, Canada,
(hereinafter referred to as the "Company"),

OF THE FIRST PART,

-and-

THE CITIZENS AND SOUTHERN NATIONAL BANK
OF SOUTH CAROLINA, a national bank with
trust powers duly organized and existing
under the laws of the United States of
America having its principal office in
Columbia, in the State of South Carolina,
(hereinafter referred to as the "Trustee"),

OF THE SECOND PART

WHEREAS, the Company has executed and delivered its Trust
Indenture, (hereinafter sometimes referred to as the
"Original Trust Indenture") dated as of January 1, A.D.,
1973, to MONTREAL TRUST COMPANY, a corporation with trust
powers, duly organized and existing under the laws of Canada,
(hereinafter referred to as the "Principal Trustee"), which
Original Trust Indenture authorizes the issue, subject to the
terms thereof, of the Bonds of the Company;

AND WHEREAS, by the Original Trust Indenture, the Company did
mortgage all of its property and assets included in the term



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