

to the execution and delivery of the Indenture, subject only to the express limitations and conditions of the said Indenture. This Release is made and accepted without covenant or warranty, expressed or implied, at law or in equity, and without recourse to the Trustee or to the Government, in any event or in any contingency.

IN WITNESS WHEREOF, the Government has caused this instrument to be duly executed in its behalf, all as of the day and year first above written.

UNITED STATES OF AMERICA

By David C. Hamul
Administrator of
Rural Electrification Administration

Executed by the Government in the presence of:

Susan E. Quinn

Georgy E. Lane

John E. Lane

Witnesses

NORTH CAROLINA NATIONAL BANK

By J. Guthrie
Vice President



R. S. Hill
Cashier ASSISTANT TRUST CLERK AND ASSISTANT SECRETARY

Executed by the Trustee in the presence of:

James H. Hill

William

L. Hill

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