

Revenue Bonds, Series 1973 (Conn Organ Corporation - Lessee) dated as of October 1, 1973 (herein called the "First Series Bonds").

As provided in the Indenture, bonds of other series ranking equally with the First Series Bonds and the Second Series Bond may be issued and such bonds may vary in such manner as is provided and permitted in the Indenture.

This Second Series Bond is transferable, as provided in the Indenture, only upon the books of the County kept for that purpose at the above-mentioned office of the Trustee by the registered owner herein in person, or by his duly authorized attorney, upon surrender of this Second Series Bond together with a written instrument of transfer satisfactory to the Trustee duly executed by the registered owner or his duly authorized attorney, and thereupon a new registered Second Series Bond for the then unpaid principal amount shall be issued to the transferee in exchange therefor as provided in the Indenture, and upon payment of the charges therein prescribed. The County, the Trustee and any paying agent may deem and treat the person in whose name this Second Series Bond is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or redemption price hereof and interest due hereon and for all other purposes.

This Second Series Bond is issuable in the form of one fully registered bond without coupons.

This Second Series Bond is subject to redemption by the County at any time after notice as provided in the Indenture, whether or not such date is an interest payment date, in whole or in part, at the principal amount thereof, plus accrued interest to the redemption date and,

(1) in the event of redemption as a result of the mandatory purchase of the Project pursuant to Section 12.2 of the Lease Agreement, or as a result of the mandatory redemption of the Second Series Bond pursuant to Section 12.4(a) of the Lease Agreement, a redemption premium (in lieu of all other redemption premiums