

1. An original executed counterpart of the Second Amendatory Lease Agreement, dated as of September 1, 1974, and a supplement to the Guaranty Agreement among Macmillan, Inc., the County and the Trustee guaranteeing the additional obligations pursuant to the Second Amendatory Lease Agreement.

2. A copy, duly certified by the Clerk of the County Board, of the resolution or resolutions theretofore adopted and approved authorizing the execution and delivery of this Second Supplemental Trust Indenture, said Second Amendatory Lease Agreement, and said supplement to the Guaranty Agreement, and the issuance of the \$3,200,000 aggregate principal amount of Second Series Bonds.

3. A request and authorization to the Trustee on behalf of the County and signed by the Chairman and Clerk of the County Board to authenticate and deliver such Second Series Bonds to the purchaser therein identified upon payment to the Trustee but for the account of the County of a specified sum plus accrued interest thereon to the date of delivery. The proceeds of such Second Series Bonds shall be paid over to the Trustee and deposited to the credit of the Bond Fund and Construction Fund as provided under Article VI of the Indenture.

SECTION 203. Form and Denomination of Second Series Bonds. The Second Series Bonds shall be in the form of one fully registered Bond in the denomination of \$3,200,000. The Second Series Bond shall be substantially in the form set forth in Exhibit B to this Second Supplemental Trust Indenture with such variations, insertions or omissions as are appropriate and not inconsistent therewith and shall conform generally to the rules and regulations of any governmental authority or usage or requirement of law with respect thereto.

SECTION 204. Number, Date and Payment Provisions for Second Series Bonds. The Second Series Bond shall bear interest from its date and shall be dated as of the interest payment date next preceding the date of its authentication, unless authentication shall be upon an interest payment date, in which case it shall be dated as of the date of its authentication, or unless authentication shall precede the first interest payment date, March 31, 1975, in which case the Second Series Bond shall be dated as of September 1, 1974; provided, however, that if at the time of authentication of the Second Series Bond, any interest on such Second Series Bond is in default, such Second Series Bond shall be dated as of the date to which interest on such Second Series Bond has been paid.

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