

ARTICLE IITHE SECOND SERIES BONDS(CONN ORGAN CORPORATION - LESSEE)

SECTION 201. The Second Series Bonds. The Second Series Bonds shall be issued in the aggregate principal amount of \$3,200,000, shall be dated September 1, 1974, shall be issued in the form of one fully registered bond, shall bear interest at the rate of 7.50% per annum, payable on March 31, 1975, and semi-annually thereafter on September 30 and March 31 of each year, and shall mature as set forth in the following schedule:

<u>Date</u>	<u>Principal Amount Maturing</u>
March 31, 1980	\$ 320,000
September 30, 1980	320,000
March 31, 1981	320,000
September 30, 1981	320,000
March 31, 1982	320,000
September 30, 1982	320,000
March 31, 1983	320,000
September 30, 1983	320,000
March 31, 1984	320,000
September 30, 1984	320,000

Payments of principal and interest made in respect of the Second Series Bond shall be by check or draft to or upon the order of the registered owner. Payments of principal and interest shall be in Federal or other immediately available funds.

SECTION 202. Delivery of the Second Series Bonds.

Upon the execution and delivery of this Second Supplemental Trust Indenture, the County shall execute and deliver to the Trustee and the Trustee shall authenticate the Second Series Bond in the aggregate principal amount of \$3,200,000 and deliver it to the purchaser thereof as may be directed by the County as hereinafter in this Section 202 provided.

Prior to the delivery by the Trustee of the Second Series Bond there shall be filed with the Trustee:

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