

ARTICLE IDEFINITIONS

SECTION 101. Definitions. All words and terms defined in Article I of the Original Indenture as supplemented by the First Supplemental Trust Indenture shall have the same meanings in this Second Supplemental Trust Indenture as such defined words and terms are given in Article I of the Original Indenture as supplemented by the First Supplemental Trust Indenture. In addition, the following words and terms shall have the meanings herein provided.

"SECOND SERIES BONDS" shall mean the \$3,200,000 Greenville County First Mortgage Industrial Revenue Bonds Series 1974 (Conn Organ Corporation - Lessee) of the County issued pursuant to the Indenture. The terms "Second Series Bonds" and "Second Series Bond" are used herein interchangeably.