

premium, if any, on the Bonds to be refunded. The amount paid as accrued interest on such Additional Bonds shall be deposited by the Trustee in the Bond Fund."

(g) Section 1202 of Article XII of the Indenture is hereby amended by deleting therefrom clause (a) thereof and inserting in lieu thereof a new clause (a) as follows:

"(a) An extension of the stated maturity, any change in the redemption dates (optional or mandatory) or any reduction of any premium payable on the redemption of, any Bonds, or"

IN WITNESS WHEREOF, North River Insurance Company has caused this Consent to be executed on its behalf by its \_\_\_\_\_ this \_\_\_ day of \_\_\_\_\_, A. D., 1974 and United States Fire Insurance Company has caused this Consent to be executed on its behalf by its \_\_\_\_\_ this \_\_\_ day of \_\_\_\_\_, A. D., 1974.

NORTH RIVER INSURANCE COMPANY

By \_\_\_\_\_

Its \_\_\_\_\_

WITNESSES:

\_\_\_\_\_  
\_\_\_\_\_

UNITED STATES FIRE INSURANCE COMPANY

By \_\_\_\_\_

Its \_\_\_\_\_

WITNESSES:

\_\_\_\_\_  
\_\_\_\_\_

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