

of any coupon appertaining to any First Series Bond, whether such First Series Bond be registered as to principal or not, as the absolute owner of such First Series Bond or coupon, as the case may be, whether such First Series Bond or coupon shall be overdue or not, for the purpose of receiving payment thereof and for all other purposes whatsoever, and neither the County, the Bond Registrar, any paying agent nor the Trustee shall be affected by any notice to the contrary."

(d) Section 209 appearing on Page II-7 of the Indenture is hereby amended to read as follows:

"SECTION 209. Denominations; Medium of Payment.

The First Series Bonds shall be in denomination of \$5,000 each and shall be numbered from 1 consecutively upwards. The First Series Bonds shall be payable with respect to principal, interest, and premium, if any, in any coin or currency of the United States of America which at the time of payment is legal tender for the payment of public and private debts. Trustee shall be required (a) to register, transfer or exchange First Series Bonds for a period of ten days next preceding an interest payment date on the First Series Bonds or next preceding any selection of First Series Bonds to be redeemed or thereafter until after the first publication or mailing of any notice of redemption or (b) to register, transfer, or exchange any First Series Bonds called for redemption."

(e) Section 210 of the Indenture is hereby amended by inserting after the word "Agreement" in the first line on Page II-8 of the Indenture the words "or to refund the Second Series Bonds or any Additional Bonds thereafter issued" so that as amended, said Section 210 shall read as follows:

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