

WHEREAS, the undersigned are the owners and holders of all the Bonds and are now minded to evidence their approval of and consent to the amendment to the Lease Agreement and Indenture as hereinafter set forth,

W I T N E S S E T H:

In consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, receipt of which is hereby acknowledged, the undersigned acknowledge notice, waive publication thereof and hereby approve and consent to the following amendment to the Lease Agreement:

(a) In the title of Section 8.10 between the words "Improvement" and the word "Bonds", there shall be inserted the words "and Refunding";

(b) Section 8.10 is amended by inserting, on Page VIII-9 in line four after the word "Project", the words "or to refund the Second Series Bonds or any Additional Bonds thereafter issued", so that as amended, Section 8.10 shall read as follows:

"SECTION 8.10. Improvement and Refunding Bonds. Subject to the obligations of the County under the Indenture and in particular Article II thereof, and subject to the provisions of Section 8.9 hereof, the County and the Lessee may hereafter negotiate one or more amendments to this Agreement pertaining to an increase in the obligations of the County and the Lessee upon an undertaking of the County to provide Additions or Alterations for the Project or to refund the Second Series Bonds or any Additional Bonds thereafter issued through the issuance of Additional Bonds pursuant to the Indenture and in such instance the Lease Term provided in Section 5.1 may be extended until the maturity date of the last maturing Additional

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