

Consent

Conn Organ Corporation, Lessee under the Lease Agreement inter Greenville County and Conn Organ Corporation, dated as of October 1, 1973, in accordance with Section 1202 of the Trust Indenture inter said Greenville County and The South Carolina National Bank, as Trustee, dated as of October 1, 1973, hereby consents to the foregoing First Supplemental Trust Indenture.

IN WITNESS WHEREOF, Conn Organ Corporation has caused its name to be hereunto subscribed and its seal to be impressed all as of the ____ day of _____, 1974.

CONN ORGAN CORPORATION

By _____

Its _____

(SEAL)

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