

available for payment of interest on the Bonds to be refunded an amount sufficient (together with any excess of the proceeds of such Additional Bonds over the amount required for paying the principal of and the premium, if any, on the Bonds to be refunded, after excluding from such proceeds accrued interest and excluding the amount set aside for the payment of the expenses of the County in connection with the redemption of the Bonds to be refunded and the issuance of such Additional Bonds, but including any premium) to pay the interest on the Bonds to be refunded which will become payable on or prior to their maturity or the date fixed for their redemption, as the case may be. The amount so withdrawn and the proceeds of such Additional Bonds (excluding accrued interest and the amount set aside for the payment of the expenses of the County in connection with the redemption of the Bonds to be refunded and the issuance of such Additional Bonds, but including any premium) shall be held by the Trustee in trust for the sole and exclusive purpose of paying the principal, interest and premium, if any, on the Bonds to be refunded. The amount paid as accrued interest on such Additional Bonds shall be deposited by the Trustee in the Bond Fund."

SECTION 7. Section 1202 of Article XII of the Indenture is hereby amended by deleting therefrom clause (a) thereof and inserting in lieu thereof a new clause (a) as follows:

"(a) An extension of the stated maturity, any change in the redemption dates (optional or mandatory) or any reduction of any premium payable on the redemption of, any Bonds, or"

IN WITNESS WHEREOF, GREENVILLE COUNTY has caused these presents to be signed in its name and behalf by the Chairman of the County Council of Greenville County and its corporate Seal to be hereunto affixed and attested by the County Executive of Greenville County, and The South Carolina National Bank, as Trustee, has caused these presents to be signed in its name and behalf by one of its Trust Officers, its Official Seal

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