

to or upon the written order of the County, Additional Bonds for the purpose of refunding all or any part of the Second Series Bonds and any Additional Bonds thereafter issued under the provisions of this Indenture and then outstanding, but only upon the receipt by the Trustee, in addition to the items required under Section 211 hereof, of:

1. A certified copy of a resolution describing the Bonds to be refunded and authorizing all necessary action in connection with the refunding thereof pursuant to the provisions of this Indenture and stating the estimate by the County of its expenses in connection with the issuance of such Additional Bonds.

2. Evidence satisfactory to the Trustee that notice of redemption of any Bonds to be redeemed has been published or given as provided in this Indenture, or that provisions satisfactory to the Trustee have been made for the publication or giving of such notice.

3. The proceeds (including accrued interest and any premium) of such Additional Bonds, which, exclusive of accrued interest, shall be not less than an amount sufficient (together with any other moneys available to the Trustee for such purpose) to pay the principal, premium, if any, and interest to the date of payment or redemption on the Bonds to be refunded, plus the amount estimated by the County as necessary for payment of its expenses in connection with the redemption of the Bonds to be refunded and the issuance of such Additional Bonds.

The amount estimated by the County for payment of its expenses in connection with the redemption of the Bonds to be refunded and the issuance of such Additional Bonds shall be set aside by the Trustee out of such proceeds and applied by it in payment of such expenses. The balance of such proceeds shall be held and applied by the Trustee in the manner hereinafter in this Section 212 set forth. Any amount of the moneys set aside for the payment of such expenses remaining after all such expenses have been paid or provided for shall be transferred by the Trustee to the Bond Fund.

Simultaneously with the delivery of such Additional Bonds, the Trustee shall withdraw from any sums then

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