

SECTION 1. Section 101 is hereby amended by deleting therefrom the definition of "Additional Bonds" and substituting in lieu thereof the following definition:

" 'Additional Bonds' means the Bonds of the County issued under Sections 210 and 212 of this Indenture."

SECTION 2. Section 201 appearing on Page II-1 of the Indenture is hereby amended to read as follows:

"SECTION 201. Restriction on Issuance of Bonds. No Bonds may be issued under provisions of this Indenture except in accordance with this Article.

The total principal amount of Bonds that may be outstanding hereunder is hereby expressly limited to \$5,000,000."

SECTION 3. Section 208 of the Indenture appearing on Page II-5 of the Indenture is hereby amended by inserting the words "First Series" before the word "Bonds" in each instance where the word "Bonds" appears so that as amended, said Section 208 shall read as follows:

"SECTION 208. Registration of First Series Bonds; Persons Treated As Owners. Each of the First Series Bonds issued hereunder shall be fully negotiable and pass by delivery but shall be subject to registration (as hereinafter provided) as to principal or as to both principal and interest in the name of the holder on registration books to be provided for that purpose by the County at said principal office of the Trustee, as Bond Registrar. Upon presentation at said office any of the First Series Bonds may be registered as to principal only and such registration shall be evidenced by notation to that effect by the Bond Registrar in the registration blank on the reverse side thereof, after which no transfer thereof shall be valid unless made at the written request of the registered holder or his duly authorized attorney on said registration books and

0230

4328 RV-2