

suring that such notice will be given, or (2) a written instrument executed by the Borrower under its corporate seal and expressed to be irrevocable, authorizing the Trustee to give such notice for and on behalf of the Borrower, or (3) file with the Trustee a waiver of such notice of redemption signed by the holders of all of such outstanding Bonds, and in any such case, deposit with the Trustee before the date on which such Bonds are to be redeemed, the entire amount of the redemption price, including accrued interest, and premium, if any, or

(d) surrender to the Trustee for cancellation all Bonds and coupons, if any, thereto appertaining for which payment is not so provided, and shall also pay all other sums due and payable hereunder by the Borrower,

then and in that case, at the request of the Borrower, all the trust estate shall revert to the Borrower, and the entire estate, right, title and interest of the Trustee, and of the bearers and registered owners of the Bonds and coupons in respect thereof, shall thereupon cease, determine and become void; and the Trustee in such case, upon the cancellation of all Bonds and coupons for the payment of which cash shall not have been deposited in accordance with the provisions of this Indenture, shall, upon receipt of a written request of the Borrower and of a certificate of the Borrower and an opinion of counsel as to compliance with conditions precedent, and at its cost and expense, execute to the Borrower, or its order, proper instruments acknowledging satisfaction of this Indenture and surrender to the Borrower or its order, all cash and deposited securities, if any (other than cash for the payment of the Bonds and coupons), which shall then be held hereunder as a part of the trust estate.

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