

Section 8.05. Giving Notice to Borrower. Except as herein otherwise provided, any notice or demand which by any provisions of this Indenture is required or permitted to be given or served by the Trustee on the Borrower shall be deemed to have been sufficiently given and served for all purposes by being mailed by registered mail, addressed to the Borrower at its address from time to time given to the Trustee in writing.

Section 8.06. Obligation of Trustee: The Trustee shall be under no obligation to institute any suit, or to take any proceeding under this Indenture, or to enter any appearance or in any way defend in any suit in which it may be made defendant, or to take any steps in the execution of the trusts hereby created or in the enforcement of any rights and powers hereunder, until it shall be indemnified to its satisfaction against any and all costs and expenses, outlays and counsel fees and other reasonable disbursements, and against all liability; the Trustee may, nevertheless, begin suit, or appear in and defend suit, or do anything else in its judgment proper to be done by it as such Trustee, without indemnity, and in such case the Borrower shall reimburse the Trustee from the revenues of the trust estate or from its general funds for all costs and expenses, outlays and counsel fees and other reasonable disbursements properly incurred in connection therewith. If the Borrower shall fail to make such reimbursement, the Trustee may reimburse itself from any moneys in its possession under the provisions of this Indenture and shall be entitled to a preference therefor over any of the Bonds or coupons outstanding hereunder.

Section 8.07. Responsibilities of Trustee in Event of Default. The Trustee shall not be required to take notice or be deemed to have notice of any default hereunder, except default in the deposits or payments specified herein, or failure by the Borrower to file with it any of the documents required, or to deposit with it evidence of the insurance policies required hereunder, unless the Trustee shall be specifically notified in writing of such default by the Borrower or by the holders of at

0769

4328 RV.2