

Section 1 of Article I of Part One of this Indenture does not provide for the pledge of any revenues to be derived from the Project to the payment of the Bonds and as a consequence no provision has been made in Part One of this Indenture for any such pledge of revenues. Reference is made from time to time in Part Two of this Indenture to "facilities the revenues of which are pledged to secure the Bonds" or "buildings the revenues of which are pledged to payment of the Bonds" although no such pledge of revenues has been made and when any of said expressions or words of similar import are used in Part Two of this Indenture they shall be construed as referring to the Project as defined in Section 2 of Article I of Part One.

Section 3. Deletion of Certain Sections of Part Two.

The provisions of Section 4.02(g) of Part Two are hereby declared to be inapplicable and of no effect and are hereby deleted from said Part Two.

Section 4. Amendment of Section 4.02(h). The words "except for movable equipment and furnishings" at the end of Section 4.02(h) of Part Two are hereby deleted so that said Section 4.02(h) of Part Two, as amended, shall read as follows:

"(h) Any other obligation or expense heretofore or hereafter incurred by the Borrower in connection with the construction of the Project."

Section 5. Amendment of Section 4.03. In order to delete the references to the term "certificate of purposes" appearing in Section 4.03 of Article IV of Part Two, said Section 4.03 is hereby amended to read as follows: