

SCHEDULE "A"

PRINCIPAL INSTALLMENTS ON WHICH PAYMENTS HAVE  
BEEN MADE PRIOR TO MATURITY

<u>Principal Due</u>	<u>Principal Payment</u>	<u>Balance</u>	<u>Date Paid</u>	<u>Name of Paying Agent, Authorized Official and Title</u>
<u>Date</u>	<u>Amount</u>			
_____	_____	_____	_____	_____

WHEREAS, all things necessary to make the said Bonds, when authenticated by the Trustee and issued, as in this Indenture provided, valid, binding and legal obligations of the Borrower, and to constitute this Indenture a valid and binding agreement securing the payment of the principal of and interest on all Bonds issued hereunder, have been done and performed, and the creation, execution and issuance of said Bonds, subject to the terms hereof, have in all respects been duly authorized:

NOW, THEREFORE, KNOW ALL MEN BY THESE PRESENTS, THIS INDENTURE WITNESSETH:

That NORTH GREENVILLE COLLEGE, near the Town of Tigerville, Greenville County, State of South Carolina, party of the first part, in consideration of the premises and of the acceptance by the Trustee of the trusts hereby created, and of the purchase and acceptance of the Bonds by the holders and registered owners thereof, and of the sum of One Dollar (\$1.00) lawful money of the United States of America to it duly paid by the Trustee, at or before the execution and delivery of these presents, and for other good and valuable considerations the

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