

1325 681

-17-

Notice of any such optional prepayment shall be given at least thirty days prior to the prepayment date by mailing to the registered owner of this Bond a notice fixing such prepayment date, the amount of principal and the premium, if any, to be prepaid.

This Bond may be assigned and upon such assignment, the assignor shall promptly notify the Borrower at the office of the Trustee by registered mail, and the Alternate Payee shall surrender the same to the Trustee either in exchange for a new fully registered Bond or for transfer on the registration records and verification of the endorsements made on the Payment Record attached hereto of the portion of the principal amount hereof and interest hereon paid or prepaid, and every such assignee shall take this Bond subject to such condition.

It is hereby declared and represented in issuing this Bond that while any part of the principal of or interest on said Bond is outstanding and unpaid, the Borrower has covenanted and agreed to operate and maintain continuously the Project and other pledged property; to establish and continuously maintain the pledged funds, to pay the reasonable operation and maintenance expenses thereof, the principal and interest hereof as the same mature, and to establish and maintain an adequate debt service reserve account as is more fully provided in the Indenture.

4328 RV.2.