

of America, at the principal office of The Citizens and Southern National Bank of South Carolina, in Greenville, South Carolina, as Trustee under the Indenture hereinafter described or of its successor as such Trustee (hereinafter called the "Trustee"), or at the option of the holder, at the principal office of Chemical Bank, in the City of New York, State of New York (hereinafter collectively called the "Bank of Payment").

THIS Bond is one of a duly authorized issue of general obligation Bonds of like tenor and effect except as to serial number, right of prior redemption and maturity, numbered from 1 upwards, of the denomination of _____ Thousand Dollars (\$) each, aggregating Six Hundred Forty Four Thousand Dollars (\$644,000), issued for the corporate purposes of the Borrower, viz.: the construction of a new Library Building, with necessary equipment, exterior utilities and site improvements, to be located on lands owned by the Borrower in fee simple, situated near the City of Tigerville, County of Greenville, State of South Carolina (hereinafter sometimes called the "Project"), all issued under and all equally and ratably secured by Trust Indenture dated as of January 1, 1973. (herein called the "Indenture"), all duly executed and delivered by the Borrower, pursuant to a Resolution duly adopted January 18, 1973, to the aforesaid Trustee, to which Indenture, and all indentures supplemental thereto, reference is hereby made for a description of the property

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