

quired by said Sections 3.01 and 3.02 is not less than \$25,000 and not less than one percent (1%) of the aggregate principal amount of Bonds and Notes at the time outstanding.

The Corporation may at any time, at its election, whether at or prior to the maturity or redemption date of the particular Bonds or the maturity date of the Notes use the cash deposited with the Trustee under Section 13.03 hereof for the payment at maturity or on redemption of the Bonds and Notes or any part thereof specified by the Corporation.

ARTICLE FOURTEEN.

SATISFACTION AND DISCHARGE OF INDENTURE:
UNCLAIMED MONEYS.

SECTION 14.01. If at any time (a) the Corporation shall have delivered to the Trustee for cancellation all Bonds theretofore authenticated (other than any Bonds which shall have been destroyed, lost or stolen and which shall have been replaced or paid as provided in Section 2.06, or (b) all such Bonds not theretofore delivered to the Trustee for cancellation shall have become due and payable, or are by their terms to become due and payable within one (1) year or have been or are to be called for redemption within one (1) year under arrangements satisfactory to the Trustee for the giving of notice of redemption, and the Corporation shall deposit or cause to be deposited with the Trustee as trust funds the entire amount sufficient to pay at maturity or upon redemption all such Bonds not theretofore delivered to the Trustee for cancellation, and has paid or caused to be paid the entire amount due and payable on the Notes, including principal (and premium, if any) and interest due or to become due to such date of maturity or date fixed for redemption, as the case may be, and if the Corporation shall also pay or cause to be paid all other sums payable hereunder by the Corporation, then after such date of maturity or redemption date, as the case may be, this Indenture shall cease to be of further effect, and the Trustee, at any time thereafter, on demand of the Corporation and at the cost and expense of the Corporation, shall execute proper instruments acknowledging satisfaction of and discharging this Indenture. Such instruments shall be in form satisfactory for recording as a release of mortgage with the appropriate recording office. The Corporation hereby agrees to reimburse the Trustee for any costs or expenses thereafter reasonably and properly incurred by the Trustee in connection with this Indenture, the Bonds or the Notes.

SECTION 14.02. All moneys deposited with the Trustee pursuant to Section 14.01 shall be held in trust and shall be available for immediate payment, either directly or through any paying agent (including the Corporation acting as its own paying agent), to the holders of the par-

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