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Trustee; and, upon the written order of such successor corporation, instead of the Corporation, and subject to all the terms, conditions and limitations in this Indenture prescribed, the Trustee shall authenticate and shall deliver any Bonds which previously shall have been signed and delivered by the officers of the Corporation to the Trustee for authentication, and any Bonds which such successor corporation thereafter shall cause to be signed and delivered to the Trustee for that purpose. All the Bonds so issued shall in all respects have the same legal rank and benefit under this Indenture as the Bonds and the Notes theretofore or thereafter issued in accordance with the terms of this Indenture as though all of such Bonds and the Notes had been issued at the date of the execution hereof.

In case of any such consolidation, merger, sale, conveyance, transfer or other disposition such changes in phraseology and form (but not in substance) may be made in the Bonds thereafter to be issued as may be appropriate.

Nothing contained in this Indenture or in any of the Bonds or the Notes shall prevent the Corporation from merging into itself or acquiring by purchase or otherwise all or any part of the property of any other corporation (whether or not affiliated with the Corporation).

SECTION 12.03. The Trustee, subject to the provisions of Section 8.01, may receive an opinion of counsel as conclusive evidence that any such consolidation, merger, sale, conveyance, transfer or other disposition and any such assumption, comply with the provisions of this Article Twelve.

#### ARTICLE THIRTEEN.

##### POSSESSION, USE AND RELEASE OF MORTGAGED PROPERTY.

SECTION 13.01. Unless an event of default shall have happened and be continuing the Corporation shall be suffered and permitted to possess, use and enjoy all the mortgaged property and appurtenances, franchises and rights and to receive and use the rents, issues, income and profits thereof with power in the ordinary course of business to use and consume materials and supplies, deal with choses in action, leases and contracts, exercise all rights and powers conferred upon it thereby, alter and repair buildings and structures, plants, poles, wires and other property, and replace and renew any of its equipment, machinery or other mortgaged property.

SECTION 13.02. At any time and from time to time while in possession of the mortgaged property and not in default hereunder the Corporation may without any release or consent by the Trustee:

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