

or in any supplemental indenture, or to make such other provisions in regard to matters or questions arising under this Indenture as shall not be inconsistent with the provisions of this Indenture and shall not adversely affect the interests of the holders of the Bonds and the Notes; and

(d) to secure the payment of the principal and interest of any additional bonds issued pursuant to the provisions of Article Three hereof, and to specify the terms and provisions of such additional bonds.

(e) to cause this Indenture to conform to the requirements of the Trust Indenture Act of 1939 as said Act is in effect at the time of the entering into of any such supplemental indenture.

The Trustee is hereby authorized to join with the Corporation in the execution of any such supplemental indenture, and to make any further appropriate agreements and stipulations which may be therein contained, but the Trustee shall not be obligated to enter into any such supplemental indenture which affects the Trustee's own rights, duties or immunities under this Indenture or otherwise.

Any supplemental indenture authorized by the provisions of this Section 11.01 may be executed by the Corporation and the Trustee without the consent of the holders of any of the Bonds or the Notes at the time outstanding, notwithstanding any of the provisions of Section 11.02.

SECTION 11.02. With the consent (evidenced as provided in Section 9.01) of the holders of not less than sixty-six and two-thirds per cent ($66\frac{2}{3}\%$) in aggregate principal amount of the Bonds and the Notes at the time outstanding, the Corporation, when authorized by a resolution of its Board of Directors, and the Trustee may from time to time and at any time enter into an indenture or indentures supplemental hereto for the purpose of adding any provisions to or changing in any manner or eliminating any of the provisions of this Indenture or of any supplemental indenture or of modifying in any manner the rights of the holders of the Bonds and the Notes; provided, however, that no such supplemental indenture shall (i) extend the fixed maturity of any Bonds or Notes, or reduce the principal amount thereof, or reduce the rate or extend the time of payment of interest thereon, or reduce any premium payable upon the redemption thereof, without the consent of the holder of each Bond or Note so affected, or (ii) reduce the aforesaid percentage of Bonds or Notes, the holders of which are required to consent to any such supplemental indenture, without the consent of the holders of all Bonds and Notes then outstanding; and provided further, however, that, so long as any of the Notes issued to the United States of America remain outstanding or the United States of America is the holder or insurer of

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