

Any record so signed and verified shall be conclusive evidence of the matters therein stated.

SECTION 10.07. Nothing in this Article Ten contained shall be deemed or construed to authorize or permit, by reason of any call of a meeting of Bondholders and Noteholders or any rights expressly or impliedly conferred hereunder to make such call, any hindrance or delay in the exercise of any right or rights conferred upon or reserved to the Trustee or to the Bondholders and Noteholders under any of the provisions of this Indenture or of the Bonds or Notes.

ARTICLE ELEVEN.

SUPPLEMENTAL INDENTURES.

SECTION 11.01. In addition to any supplemental indenture otherwise authorized by this Indenture, the Corporation, when authorized by a resolution of its Board of Directors, and the Trustee may from time to time and at any time enter into an indenture or indentures supplemental hereto for one or more of the following purposes:

(a) to evidence the succession of another corporation to the Corporation, or successive successions, and the assumption by the successor corporation of the covenants, agreements and obligations of the Corporation pursuant to Article Twelve hereof;

(b) to add to the covenants of the Corporation such further covenants, restrictions, conditions or provisions for the protection of the holders of the Bonds and the Notes as the Board of Directors and the Trustee shall consider to be for the protection of the holders of Bonds and Notes, and to make the occurrence, or the occurrence and continuance, of a default in any of such additional covenants, restrictions, conditions or provisions a default or an event of default permitting the enforcement of all or any of the several remedies provided in this Indenture as herein set forth; provided, however, that in respect of any such additional covenant, restriction, condition or provision such supplemental indenture may provide for a particular period of grace after default (which period may be shorter or longer than that allowed in the case of other defaults) or may provide for an immediate enforcement upon such default or may limit the remedies available to the Trustee upon such default or may limit the right of the holders of a majority in aggregate principal amount of the Bonds and the Notes to waive such default;

(c) to cure any ambiguity or to correct or supplement any provision contained herein or in any supplemental indenture which may be defective or inconsistent with any other provision contained herein

RECORD

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