

the Trustee knows are so owned shall be so disregarded. Bonds and Notes so owned which have been pledged in good faith may be regarded as outstanding for the purposes of this Section 9.04, if the pledgee shall establish to the satisfaction of the Trustee the pledgee's right to vote such Bonds and Notes and that the pledgee is not a person directly or indirectly controlling or controlled by or under direct or indirect common control with the Corporation or any such other obligor. In case of a dispute as to such right, any decision by the Trustee taken upon the advice of counsel shall be full protection to the Trustee.

SECTION 9.05. At any time prior to (but not after) the evidencing to the Trustee, as provided in Section 9.01, of the taking of any action by the holders of the majority or percentage in aggregate principal amount of the Bonds and Notes specified in this Indenture in connection with such action, any holder of a Bond or Note the serial number or other identifying designation of which is shown by the evidence to be included in the Bonds and Notes the holders of which have consented to such action may, by filing written notice with the Trustee, and upon proof of holding as provided in Section 9.02, revoke such action so far as concerns such Bond or Note. Except as aforesaid any such action taken by the holder of any Bond or Note shall be conclusive and binding upon such holder and upon all future holders and owners of such Bond or Note, and of any Bond or Note issued in exchange therefor or in place thereof, irrespective of whether or not any notation in regard thereto is made upon such Bond or Note. Any action taken by the holders of the majority or percentage in aggregate principal amount of the Bonds and the Notes specified in this Indenture in connection with such action shall be conclusively binding upon the Corporation, the Trustee and the holders of all the Bonds and the Notes.

ARTICLE TEN.

BONDHOLDERS' AND NOTEHOLDERS' MEETINGS.

SECTION 10.01. A meeting of Bondholders and Noteholders may be called at any time and from time to time pursuant to the provisions of this Article Ten for any of the following purposes:

- (1) to give any notice to the Corporation or to the Trustee, or to give any directions to the Trustee, or to consent to the waiving of any default hereunder and its consequences, or to take any other action authorized to be taken by Bondholders and Noteholders pursuant to any of the provisions of Article Nine;
- (2) to remove the Trustee and appoint a successor trustee pursuant to the provisions of Article Eight;
- (3) to consent to the execution of an indenture or indentures supplemental hereto pursuant to the provisions of Section 11.02; or

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