

claim and other papers and documents as may be necessary or advisable in order to have the claims of the Trustee, of the Bondholders and of the Noteholders allowed in any judicial proceeding relative to the Corporation, or any other obligor on the Bonds or the Notes, or its creditors or its property, for the entire amount due and payable by the Corporation or such other obligor under the Indenture at the date of institution of such proceedings and for any additional amount which may become due and payable by the Corporation or such other obligor after such date, and to collect and receive any moneys or other property payable or deliverable on any such claim, and to distribute the same after the deduction of the amount payable to the Trustee under Section 8.06; and any receiver, assignee or trustee in bankruptcy or reorganization is hereby authorized by each of the Bondholders and the Noteholders to make such payments to the Trustee, and, in the event that the Trustee shall consent to the making of such payments directly to the Bondholders and the Noteholders to pay to the Trustee any amount due it under Section 8.06.

All rights of action and of asserting claims under this Indenture, or under any of the Bonds or the Notes, may be enforced by the Trustee without the possession of any of the Bonds or the Notes, or the production thereof on any trial or other proceeding relative thereto, and any such suit or proceeding instituted by the Trustee shall be brought in its own name as trustee of an express trust, and any recovery of judgment shall be for the ratable benefit of the holders of the Bonds and the holders of the Notes.

In case of a default hereunder the Trustee may in its discretion proceed to protect and enforce the rights vested in it by this Indenture by such appropriate judicial proceedings as the Trustee shall deem most effectual to protect and enforce any of such rights, either at law or in equity or in bankruptcy or otherwise, whether for the specific enforcement of any covenant or agreement contained in the Indenture or in aid of the exercise of any power granted in this Indenture, or to enforce any other legal or equitable right vested in the Trustee by this Indenture or by law.

SECTION 7.03. Any moneys collected by the Trustee, pursuant to Section 7.02, shall be applied in the order following, at the date or dates fixed by the Trustee and, in case of the distribution of such moneys on account of principal (or premium, if any) or interest upon presentation of several Bonds and Notes, and stamping thereon the payment, if only partially paid, and upon surrender thereof if fully paid:

FIRST: To the payment of costs and expenses of collection, and of all amounts payable to the Trustee under Section 8.06;

SECOND: In case the principal of the outstanding Bonds and Notes shall not have become due, to the payment of interest on the