

(3) to transmit to the holders of Bonds and Notes within thirty (30) days after the filing thereof with the Trustee, in the manner and to the extent provided in subsection (c) of Section 6.04 with respect to reports pursuant to subsection (a) of said Section 6.04, such summaries of any information, documents and reports required to be filed by the Corporation pursuant to subsections (a) and (b) of this Section 6.03 as may be required by rules and regulations prescribed from time to time by the Securities and Exchange Commission.

(b) The Corporation further covenants and agrees:

(1) to file with the Trustee promptly after execution and delivery of this Indenture, an opinion of counsel (who may be of counsel for such Corporation) either stating that in the opinion of such counsel this Indenture has been properly recorded and filed so as to make effective the lien intended to be created hereby, and reciting the details of such action, or stating that in the opinion of such counsel no such action is necessary to make such lien effective; and

(2) to file with the Trustee at least annually after the execution and delivery of this Indenture, an opinion of counsel (who may be of counsel for such Corporation) either stating that in the opinion of such counsel such action has been taken with respect to the recording, filing, re-recording, and re-filing of this Indenture as is necessary to maintain the lien of this Indenture, and reciting the details of such action, or stating that in the opinion of counsel no such action is necessary to maintain such lien.

SECTION 6.04. (a) On or before July 29, 1974, and on or before July 29 in each year thereafter, so long as any Bonds or Notes are outstanding hereunder, the Trustee shall transmit to the Bondholders and Noteholders as hereinafter in this Section 6.04 provided a brief report dated as of the preceding May 31, with respect to:

(1) its eligibility under Section 8.09, and its qualifications under Section 8.08, or in lieu thereof, if to the best of its knowledge it has continued to be eligible and qualified under such Sections, a written statement to such effect;

(2) the character and amount of any advances (and if the Trustee elects so to state, the circumstances surrounding the making thereof) made by the Trustee (as such) which remain unpaid on the date of such report, and for the reimbursement of which it claims or may claim a lien or charge, prior to that of the Bonds or Notes, on any property or funds held or collected by it as Trustee if such advances so remaining unpaid aggregate more than one-half of one percent ( $1\frac{1}{2}\%$ ) of the principal amount of the Bonds and Notes outstanding on the date of such report;