

ARTICLE TWO.

ISSUE, DESCRIPTION, EXECUTION, AUTHENTICATION AND
REGISTRATION OF BONDS.

SECTION 2.01. The Bonds issued under this Indenture shall be designated generally as the Corporation's "Bonds," with the Bonds of each series to be designated in such a distinctive manner as the Board of Directors of the Corporation may direct. The Bonds shall be issuable as registered Bonds without coupons. The Bonds shall be in denominations of \$1,000 or multiples thereof and shall be appropriately numbered.

SECTION 2.02. The Bonds issued hereunder, whether temporary or definitive, shall be signed in the name of the Corporation by the manual or facsimile signature of its President or a Vice President and its corporate seal or facsimile thereof shall be affixed thereto and attested by the manual or facsimile signature of its Secretary, Assistant Secretary, Treasurer or Assistant Treasurer. In case any officer of the Corporation who shall have signed or sealed any of the Bonds shall cease to be such officer of the Corporation before the Bonds so signed and sealed shall have been actually authenticated and delivered by the Trustee or disposed of by the Corporation, such Bonds may nevertheless be authenticated and delivered or disposed of as though the person who signed or sealed such Bonds had not ceased to be such officer of the Corporation; and any Bond may be signed and sealed on behalf of the Corporation by such person as, at the actual date of execution of such Bond, shall be the proper officer of the Corporation, although any such person may not have been such officer of the Corporation at the date of the execution of this Indenture.

SECTION 2.03. Only such Bonds issued hereunder as shall have endorsed thereon a duly executed certificate of authentication of the Trustee shall be entitled to any benefit hereunder or be valid or obligatory for any purpose. Such certificate of the Trustee upon any Bond executed by the Corporation shall be conclusive and the only competent evidence that such Bond has been duly issued, authenticated and delivered hereunder and that the holder is entitled to the benefits of this Indenture.

SECTION 2.04. The Trustee as agent for the Corporation shall keep books for registration and transfer of the Bonds at the trust office of the Trustee. The Corporation hereby constitutes and appoints the Trustee its Bond Registrar and Transfer Agent. No transfer shall be valid unless made on said books by the registered holder in person or by his attorney duly authorized in writing, and similarly noted on the Bond.

No service charge shall be made against any holder of a Bond or his transferee for any transfer, but the Corporation may require as a condition thereto the payment of a sum sufficient to reimburse it for any stamp tax or other governmental charge that may be imposed thereon. No trans-

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