

WHEREAS, Rowan for value received, has heretofore duly authorized, executed and delivered to the United States of America the following mortgage notes (hereinafter sometimes collectively called the "Rowan Notes"), all payable to the order of the United States of America in installments:

<u>DATE</u>	<u>PRINCIPAL AMOUNT</u>	<u>FINAL PAYMENT DATE</u>
February 6, 1951	\$343,000	February 6, 1986
September 9, 1952	80,000	September 9, 1987
March 22, 1955	140,000	March 22, 1990
April 12, 1956	50,000	April 12, 1991
November 16, 1959	25,000	November 16, 1994
March 14, 1960	50,000	March 14, 1995
March 7, 1961	44,000	March 7, 1996
March 20, 1962	176,000	March 20, 1997
December 1, 1964	200,000	December 1, 1999
May 15, 1966	100,000	May 15, 2001
January 19, 1972	280,000	January 19, 2007; and

WHEREAS, the Rowan Notes are secured by a certain indenture of deed of trust, (hereinafter called the "First Rowan Indenture") dated as of February 6, 1951, made by and between Rowan and North Carolina National Bank (hereinafter called the "Rowan Trustee") under Rowan Trustee's former corporate name "Security National Bank of Greensboro", as amended and supplemented by a certain supplemental indenture, dated as of March 30, 1962, and are also secured by a certain indenture of deed of trust, (hereinafter called the "Second Rowan Indenture") dated as of January 19, 1972 (said supplemental indenture, dated as of March 30, 1962, and said indenture, dated as of January 19, 1972, both being made by and between Rowan and the Rowan Trustee) (the First Rowan Indenture, said supplemental indenture, and the Second Rowan Indenture being hereinafter, collectively, called the "Rowan Mortgage"); and

WHEREAS, Thermal Belt, for value received, has heretofore duly authorized, executed and delivered to the United States of America the following mortgage notes (hereinafter sometimes collectively called the "Thermal Belt Notes"), all payable to the order of the United States of America in installments:

<u>DATE</u>	<u>PRINCIPAL AMOUNT</u>	<u>FINAL PAYMENT DATE</u>
February 18, 1958	\$277,000	February 18, 1993
February 18, 1958	100,000	February 18, 1993
September 4, 1958	400,000	September 4, 1993
June 30, 1959	240,000	June 30, 1994
June 30, 1959	123,000	June 30, 1994