

Form - Supp. to Common REA-CFC Elec. Mtg.
2-3115

4/73

INSTRUMENTS RECITAL

<p>"Concurrent REA Note (s)":</p> <p style="text-align: center;"><u>Principal Amount</u></p> <p style="text-align: center;">\$1,278,000</p>	<p>(Of even date herewith):</p> <p style="text-align: center;"><u>Interest Rate</u></p> <p style="text-align: center;">(per annum)</p> <p>five per centum (5 %)</p>	<p><u>Final Payment Date</u></p> <p>Thirty five (35) years from the date thereof</p>
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<p>"Concurrent CFC Note":</p> <p style="text-align: center;"><u>Principal Amount</u></p> <p style="text-align: center;">\$548,000</p>	<p>(Of even date herewith):</p> <p style="text-align: center;"><u>Interest Rate</u></p> <p style="text-align: center;">(per annum)</p> <p>seven per centum (7 %)</p>	<p><u>Final Payment Date</u></p> <p>Thirty five (35) years from the date thereof</p>
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"Outstanding REA Notes":

eighteen (18) certain mortgage notes in an aggregate principal amount of \$11,497,000 -----, all of which will finally mature on or before August 7, 2007.

"Outstanding CFC Note(s)":

one (1) certain mortgage note(s) in an aggregate principal amount of \$ 278,000, all of which will finally mature on or before August 31, 2007.

"Mortgage":

<p><u>Instrument</u></p> <p>Supplemental Mortgage and Security Agreement</p>	<p><u>Date</u></p> <p>August 7, 1972</p>
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"Maximum Debt Limit" for purposes of article I, section 1 of the Mortgage, as amended hereby, shall be (\$25,000,000)

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