

IN WITNESS WHEREOF, this Mortgage Modification Agreement has been duly executed by the parties hereto the day and year first above written.

EES TAGRHO ASSOCIATES

BY: REDMAN DEVELOPMENT CORPORATION  
General Partner

Signed, sealed and delivered in the presence of:

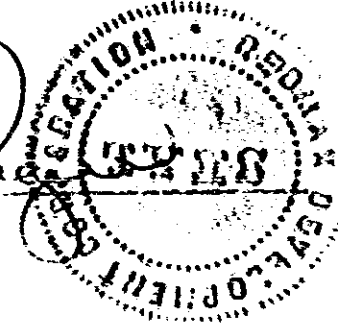
By: W.D. Rowe  
~~Lee Poser~~ W.D. Rowe  
Vice President

Carol Sauer  
Witness

ATTEST:

Ivan Taren  
Witness

Donald J. Rager  
Secretary



THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES

Signed, sealed and delivered in the presence of:

By: J. P. DeWitt  
Assistant Vice President J. P. DeWitt

Jacqueline Taunton  
Witness

ATTEST:

Josephine Harris  
Witness

Smathy M. DeLay  
Assistant Secretary Smathy M. DeLay

Thomas F. Murray, Donald R. Waugh, Jr., Howard E. Thomas, Charles F. Adams, Frank H. Briggs, Trammell Crow, J. Frank Forster, Grant Keehn, Thomas M. Macioce, Robert C. Tyson, and John C. Whitehead, not individually, but as Trustees of THE EQUITABLE LIFE MORTGAGE AND REALTY INVESTORS, as aforesaid.

Signed, sealed and delivered in the presence of:

By: Adrian Ruff, Vice President

Ruth L. Irving  
Witness

duly authorized to execute this instrument in the name of, and on behalf of, all Trustees.

George M. ...  
Witness

In accordance with the Declaration of Trust of The Equitable Life Mortgage and Realty Investors, dated September 15, 1970, as amended, on file in the office of the Secretary of the Commonwealth of Massachusetts, the obligations of the Trust hereunder are not personally binding upon, nor shall resort be had to the private property of, any of the Trustees, shareholders, employees, or agents of the Trust, but the Trust Property (as defined in the Declaration of Trust) only shall be bound.

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