

1302 651

EXHIBIT B

VALUE AT MATURITY \$1,401.64

7 1/2 % SPECIAL REVENUE XXXX 7 1/2 % COMPOUND INTEREST BOND

VALUE AT MATURITY \$1,401.64

WESTVILLE BAPTIST CHURCH OF GREENVILLE, SOUTH CAROLINA, A CORPORATION,

Hereby promises to pay the bearer in lawful money of the United States For Value Received THE SUM OF: FOURTEEN HUNDRED ONE AND 64/100 DOLLARS PAYABLE ON: THE FIRST DAY OF DECEMBER 1987 upon surrender of this bond at the PAYING AGENT BANK: SOUTHERN BANK & TRUST COMPANY GREENVILLE, SOUTH CAROLINA

such sum representing 7 1/2 % interest compounded semi-annually on the first day of JUNE and DECEMBER each year plus return of the original investment.

DATE OF ISSUE	AMOUNT INVESTED	YEARS	MATURITY DATE	MATURITY AMOUNT
12/01/73	\$500.00	14	12/01/87	\$1,401.64

SERIES 1973-B

This bond is one of a series numbered consecutively 1 through 64 in denominations of \$250.00 AND \$500.00 aggregating the sum of \$25,000.00 issued by said Issuer in accordance

with the provisions of a duly enacted resolution (hereinafter called Resolution), authorizing a bond issue for the purposes of financing the project specified in said Resolution. Said Resolution is filed in the appropriate records of the Issuer's domicile and such Resolution is hereby referred to and made a part hereof for all purposes as if it were set out in full herein.

The Issuer reserves the right to redeem this bond prior to maturity by paying to the holder hereof, at the office of the Paying Agent, the principal amount hereof together with accrued interest. Notice of such redemption shall be given to the holder of this bond in accordance with the provisions of the Resolution. The right of redemption may be exercised on any of the semi-annual compounding dates of this bond issue, and in the event this early redemption is exercised, this bond shall not yield interest from and after the date fixed for its redemption.

The Issuer reserves the right to issue additional bonds for the purposes and under the terms set forth in the Resolution.

The Issuer has assigned out of its income sums sufficient to pay all of the bonds of this bond issue as the same shall come due. These bonds are further secured by the full faith and credit of the Issuer but are not secured by any specific assets. Default in payment either of the principal or interest on any one bond of this issue shall constitute a default on the entire issue and twenty-five percent (25%) of bond holders in principal amount of bonds outstanding may declare the entire issue due and payable. Copies of the Resolution and a list of the bond holders shall be available from the office of the Issuer upon written request.

The indebtedness evidenced by this bond is junior to all indebtedness of the Issuer outstanding or to be outstanding other than indebtedness specifically placed on a parity and equality with this bond in accordance with the Resolution.

IN TESTIMONY WHEREOF, the Issuer has caused its seal to be affixed hereto and this bond signed by its duly authorized officers.

WESTVILLE BAPTIST CHURCH OF GREENVILLE, SOUTH CAROLINA

CHAIRMAN, DEACONS SPECIMEN VICE CHAIRMAN, DEACONS SPECIMEN SECRETARY, DEACONS

TREASURER'S CERTIFICATE: I, the undersigned Treasurer, hereby certify that I have received payment for the foregoing bond and the same represents a valid obligation of the Issuer.

Treasurer

TABLE OF FACTORS

YEARS	FACTOR	YEARS	FACTOR	YEARS	FACTOR	YEARS	FACTOR
1/2	1.03750	1	1.07641	1 1/2	1.11677	2	1.15865
2 1/2	1.20210	3	1.24718	3 1/2	1.29395	4	1.34247
4 1/2	1.39281	5	1.44504	5 1/2	1.49923	6	1.55545
6 1/2	1.61378	7	1.67430	7 1/2	1.73709	8	1.80223
8 1/2	1.86981	9	1.93993	9 1/2	2.01268	10	2.08815
10 1/2	2.16646	11	2.24770	11 1/2	2.33199	12	2.41944
12 1/2	2.51017	13	2.60430	13 1/2	2.70196	14	2.80328

NOTICE TO BOND HOLDERS

Since the Issuer has reserved the right of early payment of its bonds by paying principal and interest accrued to date, it is important that you keep the issuer informed of your address. Should you sell this bond, please notify the Issuer of the purchaser's address.

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