

- (1) an Officers' Certificate of the Corporation stating that the Corporation has made the necessary adjustments in the Facility suitable for its business purposes, that such adjustments have been completed and the cost thereof, or stating that no adjustments were required, as the case may be; and
- (2) a certificate of the Grantor stating either that the Grantor has incurred expenses in collecting the award and the amount of such expenses or that no such expenses have been incurred; and
- (3) the instruments of further assurance and supplemental indenture, if any, specified in the Opinion of Counsel referred to in the following clause (4); and
- (4) an Opinion of Counsel specifying the instruments of further assurance and supplemental indenture, if any, which will be sufficient to subject to the direct lien of this Indenture (so far as permitted by law) all of the Grantor's right, title and interest in and to the Facility, and stating that the instruments and supplemental indenture, if any, have been recorded or filed in such a manner as to constitute this Indenture as supplemented and amended a valid first mortgage lien upon all of the Grantor's right, title and interest in and to such property as against all creditors and subsequent purchasers, subject to the rights of the Corporation under the Lease, to Permitted Liens and to rights and interests which in the opinion of such counsel will not weaken, diminish or impair the security intended to be given by or under this Indenture and will not interfere with the use and operation of the Facility.

Upon receiving such items the Trustee shall, out of any condemnation award received and held by it on account of such taking:

- (a) pay to the Grantor the amount of any expenses stated in the certificate of the Grantor to have been incurred by the Grantor in collecting such award;
- (b) pay to the Corporation the amount of costs stated in the Officers' Certificate of the Corporation to have been incurred by it in making the adjustment; and
- (c) deposit the balance, if any, into the Bond Redemption Account to be used for the redemption of Bonds in accordance with the provisions of Article V hereof.

Section 6.02. (a) The Trustee shall execute and deliver a release of any unimproved portion of the Trust Estate from the lien of this Indenture, but only pursuant to the provisions of Section 21.04 of the Lease, upon receipt by the Trustee of the following, all in form and substance satisfactory to the Trustee:

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