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IN WITNESS WHEREOF, Romnuf Corporation has caused
this 8 1/4% Secured Note Due December 31, 1993 to be duly
executed and its corporate seal to be affixed hereto.

Dated:

ROMNUF CORPORATION

By _____
Vice President

ATTEST:

Assistant Secretary

(FORM OF TRUSTEE'S CERTIFICATE OF AUTHENTICATION)

This Note is one of the 8 1/4% Secured Notes Due
December 31, 1993 described in the within-mentioned Indenture.

THE CITIZENS AND SOUTHERN NATIONAL
BANK, as Trustee

By _____
Authorized Officer