

## SCHEDULE B

(Form of 8% Secured Note Due December 31, 1993)

No. \$

ROMNUF CORPORATION

8% Secured Note Due December 31, 1993

Romnuf Corporation, a Delaware corporation (herein, together with its successors and assigns, called the Company), for value received, hereby promises to pay to

or registered assigns, on or before December 31, 1993, as herein provided, the principal sum of Dollars (\$           ), and to pay interest on the unpaid principal amount of this Note from the date hereof to maturity at the rate of 8% per annum, and to pay interest on any overdue principal and, to the extent not prohibited by applicable law, on any overdue interest, and premium, if any, at the rate of 9 1/4% per annum (or such lesser rate of interest as may be the maximum not prohibited by applicable law), in each case computed as if each full calendar year consisted of 360 days and each full calendar month consisted of 30 days. Such principal, premium, if any, and interest shall be payable upon presentation of this Note (except that upon compliance with the conditions of Section 2.4 of the Indenture hereinafter referred to such payment may be made by check mailed to the registered owner hereof) at the corporate trust office of The Citizens And Southern National Bank (herein, together with its successors and assigns as trustee under the Indenture hereinafter referred to, called the Trustee), located at Broad and Marietta Streets, Atlanta, Georgia, the trustee under the Indenture of Mortgage and Deed of Trust, dated as of July 23, 1973 (herein, together with all amendments and supplements thereto, called the Indenture), from the Company

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4328 (N.Y.)