

whether by action, suit or proceeding in equity or at law (for the specific performance of any covenant, condition or agreement in the Notes or in this Indenture contained, or in aid of the execution of any power herein granted, or for any foreclosure hereunder, or for the enforcement of any other appropriate legal or equitable remedy) or otherwise as the Trustee, being advised by counsel, shall deem most effectual to protect and enforce the same.

The Trustees may conduct any number of sales from time to time. The power of sale shall not be exhausted by any one or more such sales as to any part of the Trust Estate remaining unsold, but shall continue unimpaired until all of the Trust Estate shall have been sold or the Notes and all indebtedness of the Company hereunder shall have been paid.

IV. With respect to each Property, the Trustees shall have the statutory power of sale, if any, provided for by the law of the state in which such Property is located, this Indenture being made upon the statutory conditions of the law of such state.

V. The Trustees shall have any and all rights and remedies provided to a secured party by the Uniform Commercial Code with respect to all parts of the Trust Estate which are and which are deemed to be governed by the Uniform Commercial Code.

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