

- (g) if a receiver or liquidator (or other similar official) of the Trust Estate or any part thereof, or of the Company or any then owner of any Property, shall be appointed in any proceeding or by any federal or state officer or agency, and shall not be discharged within 60 days after such appointment, or if the Company or such owner shall consent to such appointment, or if by decree of such court the Company or such owner shall be adjudicated a bankrupt or be declared insolvent; or
- (h) if the Company shall be dissolved, or if the Company or such owner shall file a petition in bankruptcy, or shall make an assignment for the benefit of its creditors, or shall admit in writing its inability to pay its debts generally as they become due, or shall consent to the appointment of a receiver of all or any part of the Trust Estate, or if a petition or an answer proposing the reorganization of the Company or such owner pursuant to the Federal Bankruptcy Act or any similar law, federal or state, shall be filed in, and approved by, any court; or
- (i) if any of the creditors of the Company or such owner shall file a petition to re-organize the Company or such owner pursuant to the Federal Bankruptcy Act or any similar law, federal or state, and if such petition shall not be discharged or denied within 60 days after the date on which such petition was filed; or
- (j) if final judgment for the payment of money shall be rendered against the Company and the Company shall not discharge the same or cause it to be discharged within 60 days from the entry thereof, or shall not appeal therefrom or from the order, decree or process upon which or pursuant to which said judgment was granted, based or entered, and secure a stay of execution pending such appeal; or
- (k) if default shall be made by any purchaser, assignee or transferee of any part of the Trust Estate in the due observance or performance of any of the assumptions or agreements made by such purchaser, assignee or transferee pursuant to Section 4.6;

then in every such case, during the continuance of any Event of Default:

I. The Trustee by notice to the Company, may, and upon the request of the registered owners of 16% in principal amount of the outstanding Notes shall, declare the entire principal of all the Notes (if not then due and payable), and all accrued and unpaid interest thereon, to be due and payable immediately, and upon any such