

Section 3.4. Payment of the Notes. The Company will punctually pay the principal, interest and premium, if any, and all other sums to become due in respect of the Notes in accordance with the terms hereof and of the Notes.

Section 3.5. The Lease. At all times the Properties shall be leased to the Lessee under the Lease; provided, that the Properties may be subleased and the Lease may be assigned by the Lessee upon compliance with the provisions of the Lease. The Company will punctually perform all obligations, covenants and agreements by it to be performed as lessor under the Lease, strictly in accordance with its terms, and will at all times do all things necessary to compel performance by the Lessee of all its obligations, covenants and agreements under the Lease and the Consent, and will give to the Trustee notice of all defaults thereunder by the Lessee promptly after obtaining knowledge thereof. The Company will, at all times, maintain the validity and effectiveness of the assignment to the Trustees of the Lease made by this Indenture and the Assignment, and (except as expressly permitted by the Lease, the Consent or this Indenture) will take no action and will permit no action to be taken by others, and will not omit to take any action, which action or omission will release the Lessee from its obligations or liabilities under the Lease or the Consent or result in the termination, amendment or modification of, or impair the validity of, the Lease, the Consent or the Assignment.

Section 3.6. Corporate Existence. The Company will preserve and keep in full force and effect its existence, franchises, rights and privileges as a corporation under the laws of the state of its incorporation and, so long as it owns any part of the Trust Estate located in any state, will do or cause to be done all things necessary to preserve and keep in full force and effect its right to own property in such state. The