

and in such places as may be required by any present or future law to publish notice of and create, perfect and protect the lien of this Indenture upon the Trust Estate and to publish notice of and protect the validity of the Lease, the Assignment and the Consent. The Company will, from time to time, perform or cause to be performed any other act as required by law, and will execute or cause to be executed any and all further instruments (including financing statements, continuation statements and similar statements with respect to any of said documents), that may be requested by the Trustee for such creation, perfection, publication and protection. If the Company shall fail to comply with the provisions of this Section, the Trustee shall be, and is hereby irrevocably appointed, the agent and attorney in fact of the Company to comply with said provisions, but this sentence shall not prevent any default in the observance of any covenant or agreement contained in this Section from constituting an Event of Default. To the extent permitted by applicable laws, the Company will pay or cause to be paid all filing, registration and recording taxes and fees incident thereto, and all expenses, taxes and other governmental charges incident to or in connection with the preparation, execution, delivery or acknowledgement of this Indenture, any financing statements, continuation statements or similar statements, any instruments of further assurance, the Lease, the Assignment, the consent and the Notes.

(b) During the month of June in each fifth year from the date hereof, commencing in 1978, the Company will deliver to the Trustee an opinion of counsel addressed to the Trustee and satisfactory to the Trustee stating that all recording, registration and/or filing required by Section 3.3(a) during the five-year period ending on June 30 of the fifth year immediately succeeding the year in which such opinion is to be given have been duly accomplished and setting forth the requirements with respect to any additional recording, registration and/or filing required by Section 3.3(a).

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