

BOOK 1286 PAGE 255

Section 2.11. Lien of Indenture. This Indenture creates a continuing lien to equally and ratably secure the payment in full of the principal of, premium, if any, and interest on all Notes which may, from time to time, be outstanding hereunder. No Notes may be issued under this Indenture except pursuant to Section 2.1, 2.2 or 2.8.

Section 2.12. Cancellation of Notes. All Notes, when paid in full shall be surrendered to the Trustee and promptly cancelled. Such Notes shall, thereafter, be delivered or disposed of as directed by an Executive Officer of the Company and no Notes shall be issued in exchange or substitution therefor.

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