

if such Additional Notes were Secured Notes. The Additional Notes may have such letters, numbers and other marks of identification and such legends and endorsements thereon as the Company may determine with the approval of the Trustee and as are not inconsistent with the provisions of this Indenture, or as may be required by any legal requirements. Upon compliance with the provisions of this Indenture and said indenture supplemental hereto creating an issue of Additional notes, the Company shall execute and deliver such Additional Notes to the Trustee for authentication, together with the written order of the Company signed by its president or one of its vice presidents requesting authentication and delivery of such Additional Notes against payment therefor. The Trustee shall authenticate and deliver such Additional Notes in accordance with such written order.

Section 2.3. Execution of Notes. The Notes shall be signed on behalf of the Company by its Chairman of the Board, its President or one of its Vice Presidents, and its corporate seal shall be affixed thereto and shall be attested by its Secretary or one of its Assistant Secretaries. In case any officer who shall have signed, or attested the corporate seal upon, any Note shall cease to be such officer before such Note shall have been authenticated and delivered by the Trustee, such Note may nevertheless be authenticated and delivered as though such person had not ceased to be such officer of the Company. Any Note may be signed on behalf of the Company, and the corporate seal attested thereon, by a person who, at the actual date of the execution of such Note, shall be a proper officer of the Company, although at the date of such Note, such person was not such officer of the Company.

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