

- (10) be prepayable only as provided in Article 6; and
- (11) be substantially of the tenor and in the form set forth in Schedule C, with such omissions, insertions and variations as are provided for or permitted by this Indenture.

Section 2.2. The Additional Note. (a) From time to time, the Company may, with respect to the Properties, issue one or more series of Additional Notes in an aggregate amount at any one time in excess of \$100,000. The Additional Notes will be issued solely for the purpose of financing the cost of Lessee's Reimbursable Expenses with respect to the Properties (pursuant to, and as such term is defined in, Article XXVIII of the Lease). All such Additional Notes issued by the Company on any one date, with respect to any one Property, for the purpose of financing on such date Lessee's Reimbursable Expenses with respect to such Property, shall constitute a separate series of Additional Notes hereunder. Additional Notes shall (i) mature on December 31, 1993, (ii) be payable in equal quarter-annual instalment payments in an amount such that upon the due payment of all such instalment payments there shall have been paid to the registered owners of such Additional Notes at the maturity thereof the entire original principal amount thereof, together with accrued interest thereon and (iii) be prepayable only as permitted by this Indenture or any supplement to this Indenture. Additional Notes shall be created by an indenture or indentures supplemental hereto and forming a part hereof which shall prescribe the form, terms and provisions thereof and shall be secured hereby on a parity with the Secured Notes and all other series of Additional Notes, if any without preference, priority or distinction as to lien or otherwise. Additional Notes shall be issued only if (i) the Additions (as defined in the Article XXVIII of the Lease) with respect to which Lessee's Reimbursable Expenses have been incurred shall have been completed in compliance with the applicable requirements of the Lease (as set forth and defined in the Lease) and of law, (ii) such Additions shall constitute real property, (iii) such Lease shall be amended to increase the Basic Rent payable for each Property with respect to which such Additional Notes are being issued (as set